



**Provide comfort and compassion beyond your lifetime.
Leave a legacy with Kevin Guest House.**

A charitable bequest, a gift through your will, is the most common way to make a legacy gift and is fully deductible for estate tax purposes. A bequest can be prepared at any time, whether you include it when planning your will or add it later by codicil. Bequests can be of any dollar amount you choose, a percentage of your estate, or whatever is left after the other gifts you have named (residual).

Sample Bequest Language

Use these samples to plan a gift that will support the patients and families staying with Kevin Guest House.

Gift of a Specific Amount

I give \$_____ to **Kevin Guest House**, a non-profit corporation located at 782 Ellicott Street in Buffalo, New York. **Tax ID 23-7218160.**

Gift of a Specific Percentage

I give _____percent of my estate to **Kevin Guest House**, a non-profit corporation located at 782 Ellicott Street in Buffalo, New York. **Tax ID 23-7218160.**

Gift of Residual

I give the rest, remainder, and residue of my estate to **Kevin Guest House**, a non-profit corporation located at 782 Ellicott Street in Buffalo, New York. **Tax ID 23-7218160.**

Already have a will? *See the attached codicil to add for more information.*

Interested in using your gift for a specific purpose? We can help craft language that will reflect your wishes.

Disclosure

This language is for informational purposes only. The contents are not intended as legal advice to donors or potential donors on their personal gift and estate planning. Please seek guidance from your independent counsel for applicability of these principles to your personal situation.

Pam Chrzanowski, Development Director

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SAMPLE CODICIL

[date]

I, *[name]*, a resident of the County of *[county]*, State of *[state]*, declare that this is the codicil to my last will and testament, which is dated *[date original signed]*.

I add or change said last will in the following manner:

[List all specific changes or additions to the original will. Reference each section number of the will and the specific language you will be affecting. This is where you could include a bequest to support our mission. See our suggested bequest language that can assist you.]

Otherwise, I hereby confirm and republish my will dated *[date original signed]*, in all respects other than those herein mentioned.

I subscribe my name to this codicil this *[day, e.g. 1st]* day of *[month]*, *[year]*, at *[full address where signed]*, in the presence of *[full name of first witness to codicil]*, *[full name of second witness to codicil]*, and *[full name of third witness to codicil]*, attesting witnesses, who subscribe their names here in my presence.

Maker

ATTEST

On the date last above written, *[name]*, known by us to be the person whose signature appears at the end of this codicil, declared to us, *[full name of first witness to codicil]*, *[full name of second witness to codicil]*, and *[full name of third witness to codicil]*, the undersigned, that the foregoing instrument, consisting of *[number of pages to codicil]* page(s) was the codicil to the will dated *[date original signed]*; who then signed the codicil in our presence, and now in the presence of each other, we now sign our names as witnesses.

Witness

Address:

Witness

Address:

Disclaimer

Please have your will or codicil drafted by an attorney who is familiar with the estate laws of the state where you live. We are not engaged in legal or tax advisory service. The purpose of this website is to provide general gift, estate, and financial planning information. Watch for tax revisions. State laws govern wills, trusts, and charitable gifts made in a contractual agreement. Advice from legal counsel should be sought when considering these types of gifts.